



Report of Webinar on “Financial Literacy & Introduction to Securities Market”

Department of Management Studies in association with Metropolitan Stock Exchange (MSE), Securities and Exchange Board of India (SEBI) AND Central Depositories Services Ltd. (CSDL)

Date of Event : March 23, 2022

Venue: Online Platform through Cisco Webex
Meeting number: 2515 500 3242; Password: 1234

The brochure features logos for X MSE (Metropolitan Stock Exchange Investor Protection Fund Trust), Azadi Ka Amrit Mahotsav (75th anniversary), SEBI (Securities and Exchange Board of India), and CDSL (Central Depositories Services Limited). The text invites attendees to a LIVE Webinar on Financial Literacy & Introduction to Securities Market, part of Global Money Week 2022, on Wednesday, March 23, 2022, from 11:00 a.m. to 12:30 p.m. The speakers listed are Prof. Alok Kumar Chakrawal (Vice Chancellor, Chief Patron), Prof. Shailendra Kumar (Registrar, Patron), Prof. Ashok Kumar Mishra (Dean, School of Management & Commerce), Prof. B.D. Mishra (Head, Department of Management Studies), Shri. Lakhna Dabi (Head, Investor Service Centre, Indore MP- (MSE)), and Shri. Krishna Gupta (Deputy Manager, Central Depository Services Limited). The platform is Webex, with meeting number 2515 500 3242 and password 1234. The language is English/Hindi. The webinar is organized by X MSE and SEBI.

Brochure of the Webinar on “Financial Literacy & Introduction to Securities Market”



Details of Event Proceedings

Date (DD-MM-YYYY)	Details of the Session	Details of Resource Person	Number of Participants
23-03-2022	<ol style="list-style-type: none"> 1. Awareness to Financial Products and Financial Services. 2. Importance of the importance of savings. 3. Fundamentals of good investment 4. Basics of managing one's own finances. 5. Equity investment 6. KYC and its importance in contemporary times 	<p>Shri Lakhan Dabi - Head Investor Service Centre, Indore, MP, Metropolitan Stock Exchange (MSE) and a renowned Financial advisor.</p>	56
	<ol style="list-style-type: none"> 1. Trading in stock market. 2.Explanation of various financial terms such as Demat A/c, Trading A/c, Acid test ratio, and depository participation 3. Financial Inclusion and Financial Education. 4. UPI payments 5. How to take informed decision and promote entrepreneurship. 6. Wealth management, risk management 	<p>&</p> <p>Shri Krishna Gupta Deputy Manager, Central Depositories Services Ltd. (CSDL) and a distinguished Financial consultant.</p>	



	7. Investment advisory 8. Project Management and Financial Planning.		
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A Brief Abstract of the Event

As a part of the Academic Activity, the Department of Management Studies, Guru Ghasidas Vishwavidyalaya, Bilaspur, Chhattisgarh organized a Webinar on “Financial Literacy & Introduction to Securities Market” for MBA I and III Semester students on 23rd March 2022 (Wednesday), 2022 through online platform over Cisco Webex from 11.00 AM to 12.30.PM.

The purpose of the webinar was to:

- To create awareness and educate consumers on access to Financial Products and Financial Services.
- To create a financially aware and empowered India.
- To work towards an Inclusive Growth, Financial Inclusion and Financial Education.
- To develop the knowledge and skill of all the stakeholders to take informed decision and to promote entrepreneurship.
- To develop and maintain the appropriate standards of competence for wealth management, risk management, investment advisory, project management and financial planning.

The webinar was sponsored by Metropolitan Stock Exchange (MSE), Securities and Exchange Board of India (SEBI) AND Central Depositories Services Ltd. (CSDL) and hosted by Department of Management Studies, Guru Ghasidas Vishwavidyalaya, Bilaspur, Chhattisgarh. Webinar started with welcome address by Dr. B.D. Mishra, HOD who welcomed the guests, faculty members, students and two resource persons namely Shri Lakhan Dabi and Shri Krishna Gupta of the programme and also highlighted the purpose of the programme. This was followed by Dean School of Commerce & Management Prof. Ashok Kumar Mishra who also addressed the participants with his inspirational words and briefed about the objectives of the programme. Following that, the Registrar of the university Prof. Shailendra Kumar also



highlighted about the importance of financial literacy in today's era. This was followed by Honourable Vice Chancellor of the university; Prof. Dr. Alok Kumar Chakrawal. He introduced the participants regarding financial investments and the role of SEBI in regulating stock market in India and also received an enthusiastic response from everyone present.

The session on 'Financial Literacy' and was conducted by the resource person namely Shri Lakhan Dabi, , Head Investor Service Centre, Indore, MP, Metropolitan Stock Exchange (MSE) and a renowned Financial advisor. In this MSE supported programme he explained the importance of savings, fundamentals of good investment & the basics of managing one's own finances. The speaker made the subject of his talk very interesting and kept the audience fully engrossed. He started his talk by laying emphasis on the importance of financial literacy among the youth. As part of financial literacy, he explained the basic terms used in finance and then went on to explain how to manage ones money & be a Smart Investor. He talked about KYC and its importance in contemporary times. He also listed various documents which can be provided for KYC. The speaker explained equity investment and provided detailed analysis of companies which can help in choosing right companies for investment. Subsequently he covered cashless economy and various modes of digital payment available today in the digital era.

Securities Market topic was covered by Shri Krishna Gupta, Deputy Manager, Central Depositories Services Ltd. (CSDL) and a distinguished Financial consultant. He enlightened the participants regarding trading in stock market. He explained the various financial terms such as Demat A/c, Trading A/c, Acid test ratio, and depository participation.

A total of 56 participants including guests, faculty members, scholars and students of both MBA I and MBA III semester were present in the Webinar. The programme was compered by Ms. Harsha Sahu, Asst. Prof. Department of Management Studies. The aim of the webinar was to spread awareness regarding the positive aspects of investment among the young students. Students really appreciated the event and actively participated and sought clarifications at the end by asking Questions to the Speakers. Webinar ended with a vote of thanks by Dr. B.B. Pandey, Asst. Prof. Department of Management Studies, Guru Ghasidas Vishwavidyalaya, Bilaspur. In this webinar programme all the Faculty members of the department namely, Prof. Harish Kumar, Dr. Mrs. B.B.Pandey, Dr. Teju. Kujur and Miss Harsha Sahu were present.

Number of Participants:

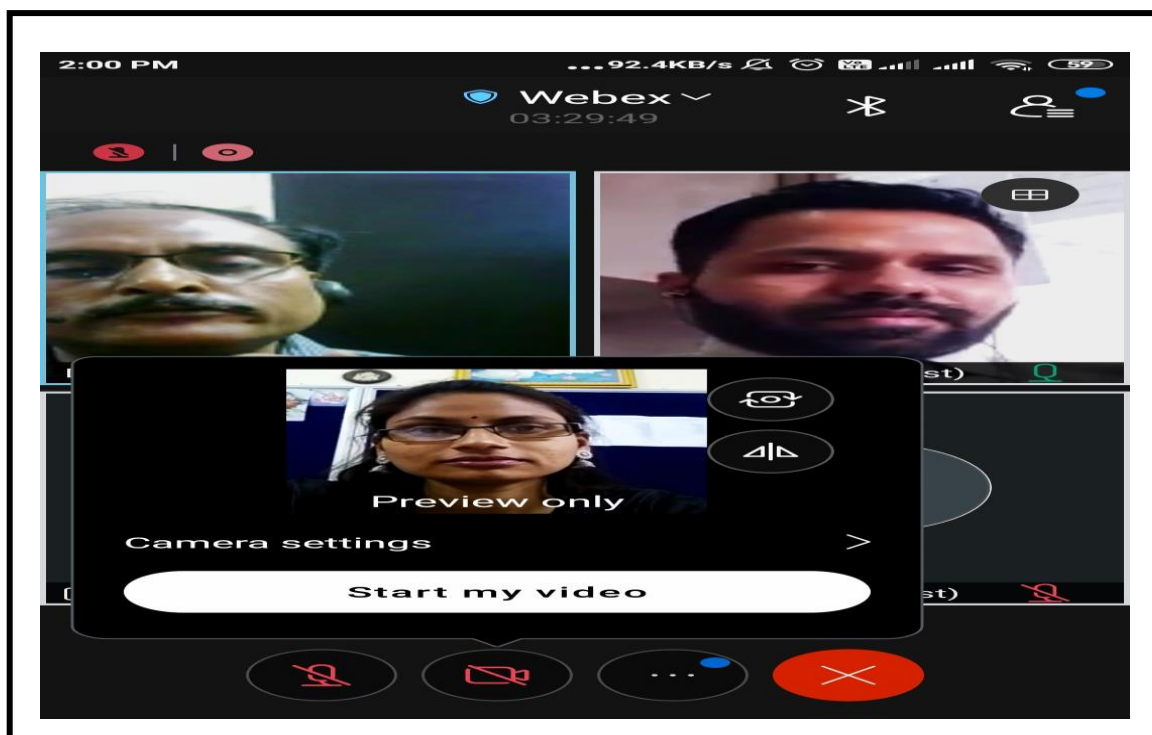
Total Number of Participants: 56

No. of Resource Persons: 02

No. of Guest & Invitees: 03

No. of Faculty Members: 05

No. of Students, Scholars & other participants: 46



Faculty Members attending the Session on “Financial Literacy & Introduction to Securities Market” in with the Resource Persons on 23rd March 2022”



“Financial Inclusion and Financial Education Session in progress with Shri Lakhan Dabi On 23rd March 2022”

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